



PLANNED GIVING COMMITMENT FORM

Bequests and planned gifts help the New Hope Bird Alliance continue to protect wildlife and habitat for years to come. Thank you for investing in the future of the Triangle's wildlife and wild places.

Please legally designate your bequest to us in your documents as: "New Hope Bird Alliance, a nonprofit corporation (Tax ID #51-0174934) with the current headquarters address of PO Box 2693, Chapel Hill NC, 27515"

NAME **DATE OF BIRTH**

ADDRESS **CITY** **STATES** **ZIP**

PHONE **EMAIL**

I WISH TO BE RECOGNIZED AS A PROUD SUPPORTER OF THE NEW HOPE BIRD ALLIANCE AS FOLLOWS (preferred name/s and salutation, please):

I WISH TO REMAIN ANONYMOUS.

BEQUEST INFORMATION: Type of Planned Gift

- | | | |
|--|---|---------------------------------------|
| <input type="checkbox"/> Bequest through will or trust | <input type="checkbox"/> Charitable gift annuity | <input type="checkbox"/> Living trust |
| <input type="checkbox"/> Life insurance policy beneficiary | <input type="checkbox"/> Charitable remainder trust | <input type="checkbox"/> Other trust |
| <input type="checkbox"/> Retirement plan/IRA | <input type="checkbox"/> Charitable lead trust | <input type="checkbox"/> Other: |

BEQUEST DETAILS: Purpose of Planned Gift

- The gift is unrestricted to provide maximum flexibility for the New Hope Bird Alliance
- I have a purpose in mind that I would like to discuss with you.

Please add any other details you wish to share. The Development Chair is also available to discuss over the phone or in person. All information provided will be kept strictly confidential:

SIGNATURE: _____ **DATE:** _____

PLEASE RETURN TO: Bert Bruggeman, Development Officer, NHBA, bert.bruggeman1@gmail.com

Completion of this form is a notification of intent only and is not intended to be legally binding. Please discuss your planned giving intentions with your professional financial and legal advisors. NHBA is a tax-exempt nonprofit organization recognized by section 501 (c) 3 of the Internal Revenue Code. Tax ID #51-0174934. Contributions are tax-deductible to the extent allowed by law.